



TAX-SHELTERED ACCOUNTS

The following companies have been approved to **solicit** Leon County Schools' employees to participate in their various tax-sheltered annuity (TSA) plans. Contact by the companies must be made outside your scheduled work day.

Susan Fristoe Phone: 850-749-3396 Security Benefit 1350 Market Street, Suite 224 Tallahassee, FL 32312 Susan.fristoe@abmmfinancial.com	Greg Parsons Phone: 850-298-4322 VOYA 1106 Thomasville Road Tallahassee, FL 32303 tsa4ugp@gmail.com
Crowyns Thervill Phone: 850-297-0780 or 850-661-6101 VALIC 825 Thomasville Road Tallahassee, FL 32303 Crowyns.Thervill@AIG.com	Jerry Walberg Phone: 850-893-9057(H) PFS Investments, Inc. 325 C-116 John Knox Rd Tallahassee, FL 32303 Invesco Mutual Funds 403B Plans conniejerryw@gmail.com
Scott Olson Phone: 850-385-7159 Pacific Life Insurance Company Olson Insurance & Financial Services 249 John Knox Road Tallahassee, FL 32303 solson@olsonfinancial.com	Natalie Wyrick Phone: 334-798-0178 National Life Group ValuTeachers 370 Dechene Dr Thomasville, GA 31757 nwyrick@ValuTeachers.com
Karen Burnett Phone: 816-340-4473 or 1-800-345-3533 American Century 4500 Main Street Kansas City, MO 64141 Web: www.americancentury.com/florida	Richard Rush Phone: 800-874-6910 x2332 or 404-307-2565 VP, Business Development Officer Plan Member Services 6187 Carpinteria Ave. Carpinteria, CA 93013 rrush@planmembersec.com
Morgan "Trey" Laffitte, III, CFP®, RICP® Phone: 850-553-3389 Prudential 281 Pinewood Drive Tallahassee, FL 32303 Trey.Laffitte@Prudential.com	Greg Majors Phone: 850-830-5139 Plan Member Services 1299 US Hwy 90 W Defuniak Springs, FL 32433 gregmajors@planmembersec.com
Grant McMahon Phone: 850-893-9535 AXA/Equitable 225 Water Street, #1235 Jacksonville, FL 32202 grant.mcmahon@equitable.com	David Van Leuven Phone: 850-385-3578 or 1-800-396-3420 National Life Group 1615 Village Square Blvd., Suite 5 Tallahassee, FL 32309 benefitplanning@wmdallc.com
Travis Payne Phone: 407-415-2022 Plan Member Services travis@rpaeducator.com	Joseph Lauro Phone: 850-297-0780 850-597-6395 VALIC joseph.lauro@valic.com
Terry Moore Phone: 229-896-3436 VOYA 125 South Burwell Avenue Adel, GA 31620 t.moore@rcnadvisors.com	Warfield "CJ" Bennett Phone: 850-294-7601 AXA /Equitable 225 Water Street, #1235 Jacksonville, FL 32202 warfield.bennett@equitable.com
Ryan Ewart Phone: 386-689-6609 Plan Member Services rewart@planmembersec.com	Rob Mullinax Phone: 850-294-5018 Security Benefit 2834 Remington Green Cir., Suite 106 Tallahassee, FL 32308 rmullinax@mycoastalwealth.com
Junior Dees Phone: 229-896-3436 VOYA 125 South Burwell Avenue Adel, GA 31620 j.dees@rcnadvisors.com	Bruno Metes Phone: 904-240-3913 AXA/Equitable 225 Water Street, Suite 1235 Jacksonville, FL 32202 Bruno.metes@equitable.com
Eldred Lewis Phone: 352-256-6739 or 1-888-910-7446 National Life Group 2153 SE Hawthorne Road, Suite 207 Gainesville, FL 32641 Greenhousefinancial@hotmail.com	Dexter Baker MetLife/Brighthouse 259 John Knox Road Tallahassee, FL 32303 dexterbaker@financialguide.com
Bryan C. Seaquist Phone: 850-524-4251 The Legend Group, A Lincoln Investment Company 1410 Piedmont Drive East Tallahassee, FL 32308 bseaquist@gaboragency.com	Tracee Williams Phone: 214-638-9179 Life Insurance Company of the Southwest dba National Life Group TWilliams@nationallife.com