



TAX-SHELTERED ACCOUNTS

The following companies have been approved to **solicit** Leon County Schools' employees to participate in their various tax-sheltered annuity (TSA) plans. Contact by the companies must be made outside your scheduled work day.

<p>Susan Fristoe Security Benefit 1350 Market Street, Suite 224 Tallahassee, FL 32312 Susan.fristoe@abmmfinancial.com</p> <p>Phone: 850-749-3396</p>	<p>Greg Parsons VOYA 1106 Thomasville Road Tallahassee, FL 32303 tsa4ugp@gmail.com</p> <p>Phone: 850-298-4322</p>
<p>Crowyns Thervill VALIC 825 Thomasville Road Tallahassee, FL 32303 Crowyns.Thervill@AIG.com</p> <p>Phone: 850-297-0780 or 850-661-6101</p>	<p>Jerry Walberg PFS Investments, Inc. 325 C-116 John Knox Rd Tallahassee, FL 32303 Invesco Mutual Funds 403B Plans conniejerryw@gmail.com</p> <p>Phone: 850-893-9057(H)</p>
<p>Scott Olson Pacific Life Insurance Company Olson Insurance & Financial Services 249 John Knox Road Tallahassee, FL 32303 solson@olsonfinancial.com</p> <p>Phone: 850-385-7159</p>	<p>Natalie Wyrick National Life Group ValuTeachers 370 Dechene Dr Thomasville, GA 31757 nwyrick@ValuTeachers.com</p> <p>Phone: 334-798-0178</p>
<p>Karen Burnett American Century 4500 Main Street Kansas City, MO 64141 Web: www.americancentury.com/florida</p> <p>Phone: 816-340-4473 or 1-800-345-3533</p>	<p>Richard Rush Plan Member Services 6187 Carpinteria Ave. Carpinteria, CA 93013 rrush@planmembersec.com</p> <p>Phone: 800-874-6910 x2332 or 404-307-2565</p>
<p>Morgan "Trey" Laffitte, III, CFP®, RICP® Prudential 281 Pinewood Drive Tallahassee, FL 32303 Trey.Laffitte@Prudential.com</p> <p>Phone: 850-553-3389</p>	<p>Greg Majors Plan Member Services 1299 US Hwy 90 W Defuniak Springs, FL 32433 gregmajors@planmembersec.com</p> <p>Phone: 850-830-5139</p>
<p>Kayanna Jacobs AXA/Equitable 225 Water Street, #1235 Jacksonville, FL 32202 kayanna.jacobs@equitable.com</p> <p>Phone: 850-893-9535 or 954-790-5525</p>	<p>David Van Leuven National Life Group 1615 Village Square Blvd., Suite 5 Tallahassee, FL 32309 benefitplanning@wmdallc.com</p> <p>Phone: 850-385-3578 or 1-800-396-3420</p>
<p>Travis Payne Plan Member Services travis@rpaeducator.com</p> <p>Phone: 407-415-2022</p>	<p>Joseph Lauro VALIC joseph.lauro@valic.com</p> <p>Phone: 850-297-0780 850-597-6395</p>
<p>Terry Moore VOYA 125 South Burwell Avenue Adel, GA 31620 t.moore@rcnadvisors.com</p> <p>Phone: 229-896-3436</p>	<p>Kayla Nocella AXA /Equitable 225 Water Street, #1235 Jacksonville, FL 32202 kayla.nocella@equitable.com</p> <p>Phone: 850-893-9535</p>
<p>Ryan Ewart Plan Member Services rewart@planmembersec.com</p> <p>Phone: 386-689-6609</p>	<p>Rob Mullinax Security Benefit 2834 Remington Green Cir., Suite 106 Tallahassee, FL 32308 rmullinax@mycoastalwealth.com</p> <p>Phone: 850-294-5018</p>
<p>Junior Dees VOYA 125 South Burwell Avenue Adel, GA 31620 j.dees@rcnadvisors.com</p> <p>Phone: 229-896-3436</p>	<p>Bruno Metes AXA/Equitable 225 Water Street, Suite 1235 Jacksonville, FL 32202 Bruno.metes@equitable.com</p> <p>Phone: 904-240-3913</p>
<p>Eldred Lewis National Life Group 2153 SE Hawthorne Road, Suite 207 Gainesville, FL 32641 Greenhousefinancial@hotmail.com</p> <p>Phone: 352-256-6739 or 1-888-910-7446</p>	<p>Dexter Baker MetLife/Brighthouse 259 John Knox Road Tallahassee, FL 32303 dexterbaker@financialguide.com</p>
<p>Bryan C. Seaquist The Legend Group, A Lincoln Investment Company 1410 Piedmont Drive East Tallahassee, FL 32308 bseaquist@gaboragency.com</p> <p>Phone: 850-524-4251</p>	<p>Ray McCarthy Life Insurance Company of the Southwest dba National Life Group RMcCarthy@NationalLife.com</p> <p>Phone: 214-638-9294 800-732-8939 ext. 9294</p>