



TAX-SHELTERED ACCOUNTS

The following companies have been approved to **solicit** Leon County Schools' employees to participate in their various tax-sheltered annuity (TSA) plans. Contact by the companies must be made outside your scheduled work day.

<p>Susan Fristoe Phone: 850-320-6245 MetLife 259 John Knox Road Tallahassee, FL 32303 fristoe@financialguide.com</p>	<p>Greg Parsons Phone: 850-298-4322 VOYA 1106 Thomasville Road Tallahassee, Florida 32303 tsa4ugp@gmail.com</p>
<p>Monique H. Kabitzke Phone: 850-297-0781 VALIC 825 Thomasville Road Tallahassee, FL 32303 monique.kabitzke@valic.com</p>	<p>Jerry Walberg Phone: 850-386-5457(H) 850-893-9057(O) Oppenheimer Mutual Funds 325 John Knox Rd, C116 Tallahassee, FL 32303 jerrywalberg@aol.com</p>
<p>Scott Olson Phone: 850-385-7159 Pacific Life Insurance Company Olson Insurance & Financial Services 249 John Knox Road Tallahassee, Florida 32303 solson@olsonfinancial.com</p>	<p>Kathryn (Susie) Bunker Phone: 229-560-1234 National Life Group ValuTeachers 5340 W. Crème Court Dunnellon, FL 34433 sbunker@ValuTeachers.com</p>
<p>Karen Burnett Phone: 816-340-4473 or 1-800-345-3533 American Century 4500 Main Street Kansas City, MO 64141 Web:www.americancentury.com/florida</p>	<p>Richard Rush Phone: 800-874-6910 x2332 or 404-307-2565 VP, Business Development Officer Plan Member Services 6187 Carpinteria Ave. Carpinteria, CA 93013 rrush@planmembersec.com</p>
<p>Morgan "Trey" Laffitte, III, CFP®, RICP® Phone: 850-553-3389 Prudential 281 Pinewood Drive Tallahassee, Florida 32303 Trey.Laffitte@Prudential.com</p>	<p>Greg Majors Phone: 850-830-5139 Plan Member Services 1299 US Hwy 90 W Defuniak Springs, Florida 32433 gregmajors@planmembersec.com</p>
<p>Brandie Hosford-Fristoe Phone: 850-385-0259 MetLife 259 John Knox Road Tallahassee, Florida 32303 BFristoe@FinancialGuide.com</p>	<p>Grant McMahon Phone: 850-893-9535 AXA/Equitable 1925 Buford Blvd. Tallahassee, Florida 32308 Grant.mcmahon@axa-advisors.com</p>
<p>Travis Payne Phone: 407-415-2022 Plan Member Services travis@rpaeducator.com</p>	<p>Joseph Lauro Phone: 850-297-0780 850-597-6395 VALIC joseph.lauro@valic.com</p>
<p>Steven Smitten Phone: 813-373-8883 Security Benefit 6936 W. Linebaugh Ave., Suite 101 Tampa, Florida 33625 Steven.smitten@abmmfinancial.com</p>	<p>David Van Leuven Phone: 850-385-3578 or 1-800-396-3420 National Life Group 1615 Village Square Blvd., Suite 5 Tallahassee, Florida 32309 benefitplanning@wmdallc.com</p>
<p>Terry Moore Phone: 229-896-3436 VOYA 125 South Burwell Avenue Adel, Georgia 31620 t.moore@rcnadvisors.com</p>	<p>Jean Christie Phone: 229-403-1623 AXA /Equitable 1925 Buford Blvd. Tallahassee, Florida 32308 jean.christie@axa-advisors.com</p>
<p>Ryan Ewart Phone: 386-689-6609 Plan Member Services rewart@planmembersec.com</p>	<p>George "Buddy" Roberts Phone: 850-668-0266 ext. 103 Security Benefit 2933 Kerry Forest Parkway Tallahassee, Florida 32309 buddy@winchesterfinancial.com</p>
<p>Junior Dees Phone: 229-896-3436 VOYA 125 South Burwell Avenue Adel, Georgia 31620 j.dees@rcnadvisors.com</p>	